

S U R A J

January 11, 2024

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

To
BSE Limited
Phiroze Jeejeebhoy Towers
21st Floor, Dalal Street
Mumbai – 400 001

NSE Symbol: SURAJEST

BSE Scrip Code: 544054

Dear Sir/ Madam,

Sub.: Reconciliation of share capital audit report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023.

Kindly take the aforesaid information on record and oblige.

Thanking you,

Yours sincerely,

For Suraj Estate Developers Limited


Shivil Kapoor
Company Secretary & Compliance officer
ICSI Membership No.: F11865



SURAJ ESTATE DEVELOPERS LIMITED

Aman Chambers, 3rd Floor, Century Bazaar, Prabhadevi, Mumbai, Maharashtra 400025

Call + 91 022 2437 7877 / +91 022 2436 0802 / +91 022 2432 7656 / +91 022 2436 3471

CIN no. U99999MH1986PLC040873

www.surajestate.com

SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000
C-316, 3rd Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,
Mulund (W), Mumbai – 400 080
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

To,
The Board of Directors
Suraj Estate Developers Limited
301 Aman Chambers, 3rd Floor, Veer Sawarkar Marg
Opp. Bengal Chemicals, Prabhadevi
Mumbai – 400 025

Dear Sirs / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Suraj Estate Developers Limited** having CIN: U99999MH1986PLC040873 (hereinafter referred to as ‘the Company’) and its Registrar and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the period commencing from 26th December, 2023 till 31st December, 2023#:

1.	For the Period Ended#	:	31 st December, 2023
2.	ISIN	:	INE843S01025
3.	Face Value	:	Rs.5/- per Equity Share
4.	Name of the Company	:	SURAJ ESTATE DEVELOPERS LIMITED
5.	Registered Office Address	:	301 Aman Chambers, 3 rd Floor, Veer Sawarkar Marg, Opp. Bengal Chemicals, Prabhadevi, Mumbai – 400 025
6.	Correspondence Address	:	301 Aman Chambers, 3 rd Floor, Veer Sawarkar Marg, Opp. Bengal Chemicals, Prabhadevi, Mumbai – 400 025
7.	Telephone No.	:	Tel No: 022 2437 7877
8.	Email Address	:	suraj@surajestate.com
9.	Name of the Stock Exchanges where Company’s Securities Listed	:	a) <i>BSE Limited (BSE)</i> b) <i>The National Stock Exchange of India Limited (NSE)</i>
			Number of Shares % of Total Issued Capital
10.	Issued Capital	:	4,43,61,111 100.00
11.	Listed Capital (BSE & NSE)	:	4,43,61,111 100.00
12.	Held in Dematerialised form in CDSL	:	38,93,690 8.78
13.	Held in Dematerialised form in NSDL	:	4,04,67,421 91.22
14.	Physical	:	NIL NIL
15.	Total No. of Shares (12+13+14)	:	4,43,61,111 100.00

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NOT APPLICABLE				
17.	Certifying the details of changes in Share Capital during the period under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
Not Applicable							
18.	Register of Member is updated (Yes/No), If not, updated upto which date					YES	
19.	Reference of previous quarter with regard to excess dematerialised shares, if any					NOT APPLICABLE	
20.	Has the Company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?					NOT APPLICABLE	
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.						
	Total No. of Demat requests:	No. of Requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	Not Applicable			
	Pending for more than 21 days	NIL	NIL	Not Applicable			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mr. Shivil Kapoor Company Secretary & Compliance Officer Ph. No.: (0)22 2436 3471				
23.	Name, Address, Telephone, Fax No. & Reg. No. of the Auditor		Mr. Dinesh Trivedi, Designated Partner ACS No.: A23841; CP No.: 22407 Sharma and Trivedi LLP, Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03 rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080 Ph. No.: 022 2591 3041				

SHARMA AND TRIVEDI LLP

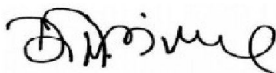
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24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 247, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai – 400 083 Tel: 022 4918 6000 Fax: 022 4918 6060
25.	Any other detail that the Auditor may like to provide	The Company has received listing and trading approval for equity shares through Initial Public Offer w.e.f. 26 th December, 2023 from BSE vide Notice No.: 20231222-67 and NSE vide Circular Ref. No.: 1884/2023 dated 22 nd December, 2023. The Company has allotted 11,111,111 Equity Shares of face value of Rs,5/- each of the Company on 22 nd December, 2023 pursuant to Initial Public Offer.

For Sharma and Trivedi LLP
Company Secretaries



Dinesh Trivedi
Designated Partner
C. P. No.: 22407
UDIN: A023841E003190851

Date: 11th January, 2024
Place: Mumbai