



**CERTIFIED TRUE COPY OF RESOLUTION PASSED AT THE MEETING OF THE IPO COMMITTEE OF THE BOARD OF DIRECTORS OF SURAJ ESTATE DEVELOPERS LIMITED HELD ON MONDAY, THE 24<sup>TH</sup> JULY, 2023 AT REGISTERED OFFICE OF THE COMPANY AT 301, 3RD FLOOR, AMAN CHAMBERS, VEER SAVARKAR MARG, OPP. BENGAL CHEMICALS, PRABHADEVI MUMBAI- 400025 AT 06:00 P.M.**

**APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS:**

The Chairperson had informed the members that the Board in its meeting dated 18.07.2023 approved the Draft Red Herring Prospectus (DRHP) to be submitted to SEBI and Stock Exchanges.

The IPO Committee is authorized to make subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the DRHP in accordance with the applicable law and regulations prior to filing with the SEBI.

The Chairperson further inform that the management is ready with the final version of DRHP after making necessary changes, correction, updates, alterations, revisions, modifications or amendments in accordance with the applicable law and regulations for filing with the SEBI.

The Chairman then placed before the IPO Committee the draft red herring prospectus of Suraj Estate Developers Limited (the “**Company**”) in relation to the initial public offer of the equity shares of the Company, for their approval. The IPO Committee perused the matter and the following resolution was moved and passed unanimously:

“**RESOLVED THAT**, that pursuant to the resolutions passed by the board of directors and the shareholders of the Company at their respective meetings held on 26.05.2023 and 30.05.2023 and subject to and in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), and other regulations issued by the Securities and Exchange Board of India (“**SEBI**”), the draft red herring prospectus (the “**Draft Red Herring Prospectus**”), in respect of the initial public offer of equity shares of the Company, a copy of which is placed before the meeting containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the directors and the Chief



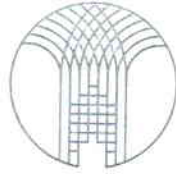
**SURAJ ESTATE DEVELOPERS LIMITED**

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CIN no. U99999MH1986PLC040873

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Financial Officer, be and is hereby approved for filing with the BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the “**Stock Exchanges**”) and SEBI and such other authorities or persons as may be required.”

“**RESOLVED FURTHER THAT** certified copies of this resolution be provided to those concerned under the hands of a Director or the Company Secretary and Compliance Officer, wherever required.”

**For Suraj Estate Developers Limited**

**Rahul Rajan Jesu Thomas**  
**Whole Time Director**  
**DIN: 00318419**



**Date: 06.12.2023**  
**Place: Mumbai**

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