


**CONSENT LETTER FROM THE REGISTRAR TO THE OFFER****Date: December 04, 2023****To,****The Board of Directors,  
Suraj Estate Developers Limited  
301, 3rd Floor, Aman Chambers,  
Veer Savarkar Marg,  
Opp. Bengal Chemicals,  
Prabhadevi Mumbai MH 400025****Dear Sir,**

(Anand Rathi Advisors Limited and ITI Capital Limited are hereinafter individually referred to as the “**Book Running Lead Manager/ BRLM**” and collectively as the “**Book Running Lead Managers**” or “**BRLMs**”)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares” and such offering, the “Offer”) of Suraj Estate Developers Limited (the “Company”)**

We Link Intime India Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the draft red herring prospectus (“DRHP”) intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to offer in relation to the Offer (the “Offer Documents”).

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name:	<b>LINK INTIME INDIA PRIVATE LIMITED</b>
Logo:	
Address:	C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India
Telephone:	+91 810 811 4949
Fax:	+91-022-49186060
Email id:	<a href="mailto:Surajestate.ipo@linkintime.co.in">Surajestate.ipo@linkintime.co.in</a>
Investor Grievance Email:	<a href="mailto:Surajestate.ipo@linkintime.co.in">Surajestate.ipo@linkintime.co.in</a>
Website:	<a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
Contact Person:	Shanti Gopalkrishnan
SEBI Regn No:	INR000004058
URL of SEBI website:	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10</a>

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

**For Link Intime India Private Limited**



**Authorized Signatory**

Name: Dnyanesh Gharote

Designation: Vice President

**CC:**

Anand Rathi Advisors Limited  
10th Floor, Trade Tower – D,  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013  
Maharashtra, India

ITI Capital Limited  
ITI House, 36, Dr. R K Shirodkar Road,  
Parel, Mumbai 400 012  
Maharashtra, India

Legal Counsel  
M/s. Crawford Bayley & Co.  
State Bank Building, 4th Floor,  
NGN Vaidya Marg,  
Fort, Mumbai – 400 023

**Annexure A**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. <b>Registration Number:</b>	INR000004058
2. <b>Date of registration/ Renewal of registration:</b>	15.07.2014
3. <b>Date of expiry of registration:</b>	N.A
4. <b>If applied for renewal, date of application:</b>	N.A
5. <b>Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrars to the Offer:</b>	None
6. <b>Any enquiry/ investigation being conducted by SEBI:</b>	None
7. <b>Period up to which registration/ renewal fees has been paid:</b>	Permanent Registration / 05.05.2026
8. <b>Details of any penalty imposed</b>	None

निर्गम रजिस्ट्रार और

शेयर अंतरण अभिकर्ता

प्रारूप ब  
FORM BREGISTRARS TO AN ISSUE  
AND  
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

## SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

001372

(Regulation 8)

Regulation 8A

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

LINK INTIME INDIA PVT. LTD.  
 C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE  
 PANNALAL SILK MILLS COMPOUND  
 L.B.S. MARG, BHANDUP (WEST)  
 MUMBAI 400 078

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I/ "registrar to an issue"/"share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड **INR000004058** है।

III. Registration Code for the registrar to an issue and share transfer agent is  
 This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से  
 भारतीय प्रतिभूति और विनियम बोर्ड  
 के लिए और उसकी ओर से  
 By order  
 For and on behalf of  
 Securities and Exchange Board of India



MUMBAI

स्थान Place

JULY 15, 2014

तारीख Date

\*जो लागू न हो उसे काट दें। \*Delete whichever is not applicable

*B.K. GUPTA*  
 B.K. GUPTA  
 प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory