

RAJAN MEENATHAKONIL THOMAS

Resident Address: 901, SILVER CASCADE, 9TH FLOOR, MOUNT MARY ROAD, BANDRA, MUMBAI – 400 050.

E-Mail Id: suraj@surajestate.com

Contact details: 022-2437 7877

Date: 06/12/2023 ,

To,

**The Board of Directors,
Suraj Estate Developers Limited**
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg, Opp Bengal Chemicals,
Prabhadevi, Mumbai – 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public Offering of equity shares of face value of ₹ 5 each (the “Equity Shares” and such Offering, the “Issue”) of Suraj Estate Developers Limited (the “Company”)

I, Rajan Meenathakonil Thomas hereby give my consent to my name being included as Chairman and Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Red Herring Prospectus (“RHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“BRLMs”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue.

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



[Director]

Name: Rajan Meenathakonil Thomas

Designation: Chairman and Managing Director

DIN: 00634576

CC:

ITI Capital Limited

ITI House, 36,

Dr. R K Shirodkar Road,

Parel, Mumbai-400012

Anand Rathi Advisors Limited

10th Floor, Trade Tower - D,

Kamala Mills Compound, Senapati Bapat Marg,

Lower Parel, Mumbai - 400 013

Maharashtra, India

Legal Counsel to the Company

M/s. Crawford Bayley & Co.

State Bank Building, 4th Floor,

NGN Vaidya Marg,

Fort, Mumbai - 400 023

MRUTYUNJAY MAHAPATRA

Address: GULMARG H BUNGLOW, SBI RESIDENTIAL COLONY, SECTOR-13, NERUL EAST, NAVI MUMBAI, THANE MAHARASHTRA - 400706.

E-Mail ID: mahapatra.sbi@gmail.com

Contact No.: 8454084200

CONSENT LETTER FROM EACH OF THE INDEPENDENT DIRECTOR

Date: 06/12/2023 ,

To,

**The Board of Directors,
Suraj Estate Developers Limited**
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg, Opp Bengal Chemicals,
Prabhadevi, Mumbai – 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public Offering of equity shares of face value of ₹ 5 each (the "Equity Shares" and such Offering, the "Issue") of Suraj Estate Developers Limited (the "Company")

I, Mrutyunjay Mahapatra hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Red Herring Prospectus ("RHP") to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLMs"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



[Director]

Name: Mrutyunjay Mahapatra

Designation: Independent Director

D/N: 03168761

CC:

ITI Capital Limited

ITI House, 36,

Dr. R K Shirodkar Road,

Parel, Mumbai-400012

Anand Rathi Advisors Limited

10th Floor, Trade Tower - D,

Kamala Mills Compound, Senapati Bapat Marg,

Lower Parel, Mumbai - 400 013

Maharashtra, India

Legal Counsel to the Company & BRLMs

M/s. Crawford Bayley & Co.

State Bank Building, 4th Floor,

NGN Vaidya Marg,

Fort, Mumbai - 400 023

SUNIL PANT

Address: H.N. A-1402, Angel Mercy Society, Ahinsha Khand 2, Police Station – Indrapuram, Gaziabad - 201014.

E-Mail ID: sunilpant1906@gmail.com

Contact No.: 8800905999

CONSENT LETTER FROM EACH OF THE INDEPENDENT DIRECTOR

Date: 06/12, 2023 ,

To,

**The Board of Directors,
Suraj Estate Developers Limited
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg, Opp Bengal Chemicals,
Prabhadevi, Mumbai – 400 025,
Maharashtra, India**

Dear Sir,

Re: Proposed initial public Offering of equity shares of face value of ₹ 5 each (the “Equity Shares” and such Offering, the “Issue”) of Suraj Estate Developers Limited (the “Company”)

I, Sunil Pant hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Red Herring Prospectus (“RHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“BRLMs”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



[Director]

Name: Sunil Pant

Designation: Independent Director

DIN: 07068748

CC:

ITI Capital Limited

ITI House, 36,

Dr. R K Shirodkar Road,

Parel, Mumbai-400012

Anand Rathi Advisors Limited

10th Floor, Trade Tower - D,

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Maharashtra, India

Legal Counsel to the Company & BRLMs

M/s. Crawford Bayley & Co.

State Bank Building, 4th Floor,

NGN Vaidya Marg,

Fort, Mumbai - 400 023

RAHUL RAJAN JESU THOMAS

Resident Address: 901, SILVER CASCADE, 9TH FLOOR, MOUNT MARY ROAD, BANDRA, MUMBAI – 400 050.

E-Mail Id: suraj@surajestate.com

Contact details: 022-2437 7877

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date: 06/12/2023.

To,

**The Board of Directors,
Suraj Estate Developers Limited**
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg, Opp Bengal Chemicals,
Prabhadevi, Mumbai – 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public Offering of equity shares of face value of ₹ 5 each (the “Equity Shares” and such Offering, the “Issue”) of Suraj Estate Developers Limited (the “Company”)

I, Rahul Rajan Jesu Thomas hereby give my consent to my name being included as Whole Time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Red Herring Prospectus (“RHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“BRLMs”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,

{Director}

Name: Rahul Rajan Jesu Thomas

Designation: Whole Time Director

DIN: 00318419

CC:

ITI Capital Limited

ITI House, 36,

Dr. R K Shirodkar Road,

Parel, Mumbai-400012

Anand Rathi Advisors Limited

10th Floor, Trade Tower - D,

Kamala Mills Compound, Senapati Bapat Marg,

Lower Parel, Mumbai - 400 013

Maharashtra, India

Legal Counsel to the Company & BRLMs

M/s. Crawford Bayley & Co.

State Bank Building, 4th Floor,

NGN Vaidya Marg,

Fort, Mumbai - 400 023

SUJATHA R THOMAS

Resident Address: 901, SILVER CASCADE, 9TH FLOOR, MOUNT MARY ROAD, BANDRA, MUMBAI - 400 050.

E-Mail Id: suraj@surajestate.com

Contact details: 022-2437 7877

Date: 06.12.2023

To,

**The Board of Directors,
Suraj Estate Developers Limited**
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg, Opp Bengal Chemicals,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public Offering of equity shares of face value of ₹ 5 each (the "Equity Shares" and such Offering, the "Issue") of Suraj Estate Developers Limited (the "Company")

I, Sujatha R Thomas hereby give my consent to my name being included as Non-Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Red Herring Prospectus ("RHP") to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLMs"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



Director

Name: Sujatha R Thomas

Designation: Director (Non-Executive)

DIN: 02492141

CC:

ITI Capital Limited

ITI House, 36,

Dr. R K Shirodkar Road,

Parel, Mumbai-400012

Anand Rathi Advisors Limited

10th Floor, Trade Tower - D,

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Maharashtra, India

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