

SHIVIL KAPOOR

Resident Address: EK-289, SCHEME NO. 54, Vijaynagar, Indore, Madhya Pradesh – 450010.

E-Mail Id: shivil@surajestate.com

Contact details: 9711450315

Date: 06/2.2022

To,

**The Board of Directors,
Suraj Estate Developers Limited**
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg,
Opp. Bengal Chemicals,
Prabhadevi Mumbai MH 400025

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares" and such Offering, the "Issue") of Suraj Estate Developers Limited (the "Company")

I, Shivil Kapoor, hereby give my consent include my name and other details mentioned herein being included as Company Secretary and Compliance Officer. Compliance Officer of the Company in the Red Herring Prospectus ("RHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to issue in relation to the Issue (collectively, the "Issue Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue.

I am a member of the Institute of Company Secretaries of India, holding membership number A50512.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Issue Documents:

Name: Shivil Kapoor

Designation: Company Secretary and Compliance Officer

Address: EK-289, Scheme No. 54, Vijay Nagar, Opp. Marriot Hotel, Madhya Pradesh, Indore - 452010

Telephone Number: 9711450315

Email: shivil@surajestate.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,



Name: Shivil Kapoor

Designation: Company Secretary and Compliance Officer

CC:

ITI Capital Limited

ITI House, 36,
Dr. R K Shirodkar Road,
Parel, Mumbai-400012

Anand Rathi Advisors Limited

10th Floor, Trade Tower - D,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013
Maharashtra, India

Legal Counsel to the Company & BRLMs

M/s. Crawford Bayley & Co.

State Bank Building, 4th Floor,
NGN Vaidya Marg,
Fort, Mumbai - 400 023

SHIVIL KAPOOR

Resident Address: EK-289, SCHEME NO. 54, Vijaynagar, Indore, Madhya Pradesh – 450010.

E-Mail Id: shivil@surajestate.com

Contact details: 9711450315

Date: 06/12/2023

To,

**The Board of Directors,
Suraj Estate Developers Limited**
301, 3rd Floor, Aman Chambers,
Veer Savarkar Marg,
Opp. Bengal Chemicals,
Prabhadevi Mumbai MH 400025

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares" and such offering, the "Issue") of Suraj Estate Developers Limited (the "Company")

I, Shivil Kapoor hereby give my consent to my name being included as key managerial personnel of the Company along with my qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Red Herring Prospectus ("RHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Issue Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

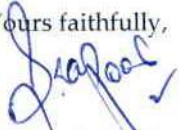
I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

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Yours faithfully,



Name: Shivil Kapoor

Designation: Company Secretary & Compliance Officer

CC:

ITI Capital Limited

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