## CRAWFORD BAYLEY & CO.

(Registered)

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**HCA/SKA/VK** 

December 6, 2023

Suraj Estate Developers Limited

301, 3rd Floor, Aman Chambers, Veer Savarkar Marg, Opp. Bengal Chemicals, Prabhadevi Mumbai 400025, Maharashtra, India

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 /- each ("Equity Shares") by Suraj Estate Developers Limited ("Company") (referred to as "Issue").

We hereby consent to act as legal counsel to the Issue and to our name being inserted as 'Legal Counsel to the Issuer' in the Draft Red herring Prospectus intended to be filed by the Company with Securities Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed and the Red Herring Prospectus and the Prospectus which the Company intends to file with SEBI, Registrar of Companies, Maharashtra at Mumbai ("RoC") and the stock exchanges in respect of the Issue.

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the Companies Act, 2013 and the rules and regulations thereunder, each as amended and the stock exchanges.

Yours faithfully,

FOR M/s. CRAWFORD BAYLEY & CO

Sanjay Asher Senior Partner

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